

«OUR FOCUS IS GOLD»



# VISIBLE GOLD MINES

## THE COMPANY

**Visible Gold Mines Inc.** is a dynamic and aggressive exploration and development company focused on gold mine discovery in Quebec, one of Canada's richest mining provinces.

With a listing on the TSX Venture and Frankfurt Exchanges, the Company is lead by a highly-respected management and technical team with a proven mine-finding track record.

## CAPITAL STRUCTURE

AS OF MAY 31, 2011

- Exchanges: **TSX Venture, Frankfurt**
- Symbols: **VGD, 3V4**
- Shares Issued: **47 451 179**
- Options: **4 745 000**
- Shares Fully Diluted: **70 722 428**
- 52-Weeks Price: **\$0.13-\$0.70**
- Recent Share Price: **\$0.25**
- Market Cap: **\$11.9 M**
- Warrants Outstanding: **18 526 249**
- Cash Position: **\$7 M**
- Debt: **Nil**

## RESPECTED TEAM

**Martin Dallaire**, Eng.: President & CEO

**Sylvain Champagne**, BBA: CFO & Director

**Robert Sansfaçon**, MSc, Geo: Vice-President exploration, Senior Geologist

**Pierre Vezina**, MBA, SIM Management director: Board director

**Sébastien Bellefleur**, Lawyer, Heenan Blaikie: Board director

## INVESTMENT HIGHLIGHTS

• ENTERED A JOINT-VENTURE AGREEMENT WITH WORLD CLASS PRODUCER **AGNICO-EAGLE MINES**

**AEM**

- Currently host a resource base of 980,000 t at 5,19 g/t Au gold with the potential to expand
- Holding a dominant position in the prolific Abitibi mining camp with a 15,000 hectares of properties
- Aggressively exploring world-class discovery opportunities in Abitibi
- \$6.5 M budget for 2011 massive exploration activities

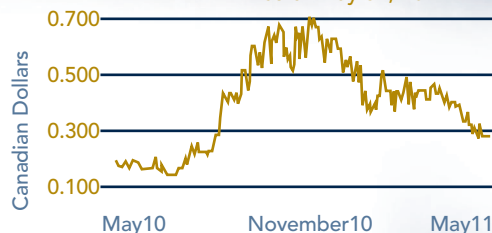
## VISIBLE GOLD MINES' PLAYGROUND



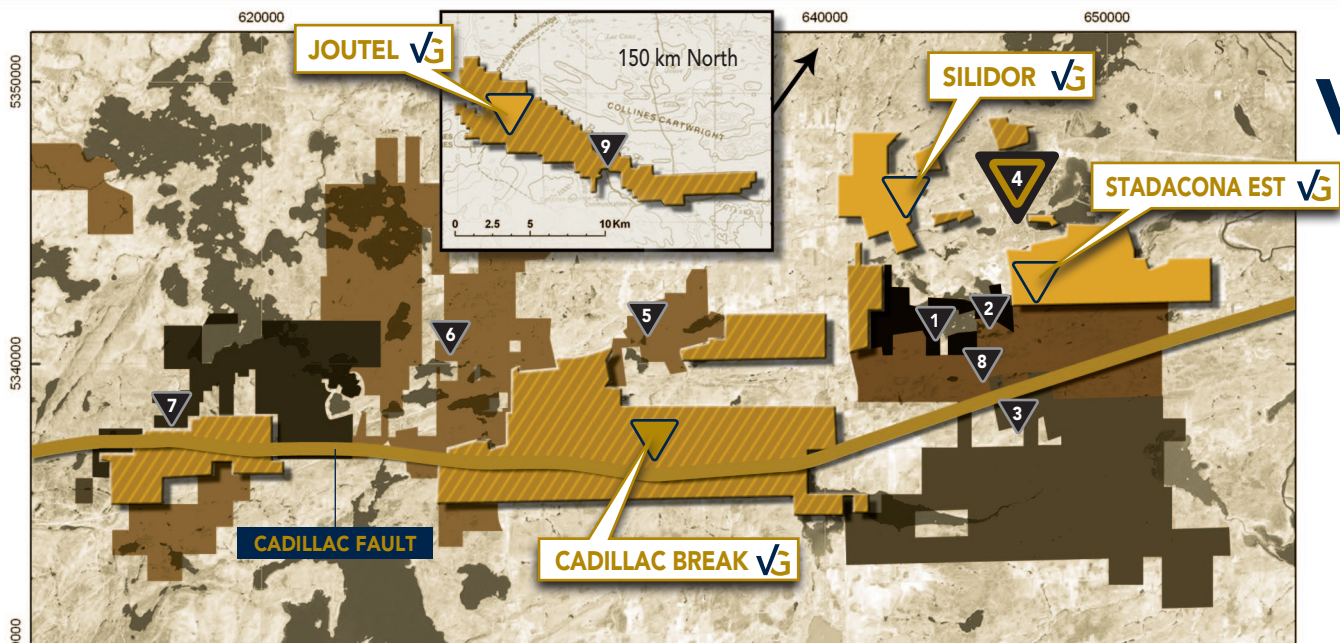
## SHARE PRICE PERFORMANCE

VISIBLE GOLD MINES (VGD-X)

as of May 31, 2011



# ABITIBI GREENSTONE BELT 170 M OZ OF GOLD PRODUCED SINCE 1920



\*Measured and indicated resources presented in Troy ounces

0 2.5 5 10Km



- 1 **LAC PELLETIER**  
» Resources: 292 022 oz  
» Reserve: 77 372 oz
- 2 **STADACONA**  
» Historical prod.: 466 282 oz



- 3 **GOLD BULLION**  
» Historical prod.: 56 676 oz



- 4 **HORNE MINE**  
**WORLD CLASS GOLD MINE**  
» Historical prod.: 11 M oz



- 5 **WASAMAC** » Historical prod.: 252 923 oz
- 6 **FRANCEUR** » Historical prod.: 615 664 oz  
» Estimate production of the new mine starting in 2011: 136 749 oz



- 7 **GALLOWAY**



- 8 **ASTORIA**  
» Resources: 349 000 oz



- 9 **JOUTEL**  
» Historical production : 1,1 M oz

## PROJECTS

### JOUTEL

- Joint-Venture agreement with Agnico-Eagle
- 50 % option on 477 mining claims
- Produced 1,1 M oz @ 6,0 g/tAu in the past

### SILIDOR

- 100% owned and no royalty
- Host the former Silidor Gold Mines that contained 2.95 million tons grading 5.1 g/t Au
- High grade zone discovered on vein « E »
- Silidor deposit was a pluton-hosted lode gold deposit
- Located 5 km of Horne Mine in Noranda

### STADACONA EST

- 100% owned
- 1.75% royalty
- NI43-101 current resource of 980,000 t @ 5,19 g/t Au
- Extension of the former Stadacona Gold Mine
- Located 4 km of Horne Mine (59.3 Mt at 5.88g/t)

### CADILLAC BREAK

- Less than 1 km away from Wasamac (1Moz++) and Galloway discoveries
- 60% option on Cadillac Mining Corporation's Cadillac Break Project: 217 claims covering 7423 hectares
- Claims situated directly on the Cadillac fault
- Potential for multi-million ounce level of gold deposits

## CONTACT US

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