

«OUR FOCUS IS GOLD»



VISIBLE GOLD MINES

CAPITAL STRUCTURE

- Exchanges: **TSX Venture; Frankfurt**
- Symbols: **VGD, VGD.WT; 3V4**
- Shares Issued: **25 369 929**
- Shares Fully Diluted: **33 384 929**
- 52-Week Price: **\$0.35-\$0.045**
- Recent Share Price: **\$0.08**
- Market Cap: **\$2 660 000**
- Cash Position: **\$1.5 million**
- Debt: **Nil**

INVESTMENT HIGHLIGHTS

- **Currently host a resource base of 200 000 oz gold with the potential to expand;**
- **Hold a dominant property position in the prolific Abitibi mining camp**
- **Aggressively exploring world-class discovery opportunities in Abitibi.**

RESPECTED BOARD TEAM

Martin Dallaire, Eng.: President & CEO

Sylvain Champagne, Bba: CFO, Director

Patrice Dionne, Dr.: Director

Pierre Vezina, MBA: Director, SIM Management

THE COMPANY

Visible Gold Mines Inc. is a dynamic and aggressive exploration and development company focused on gold mine discovery in Quebec, one of Canada's richest mining provinces. With a listing on the TSX Venture and Frankfurt Exchanges, the Company is lead by a highly-respected management and technical team with a proven mine-finding track record.

CANADA - A PROLIFIC RESOURCE COUNTRY

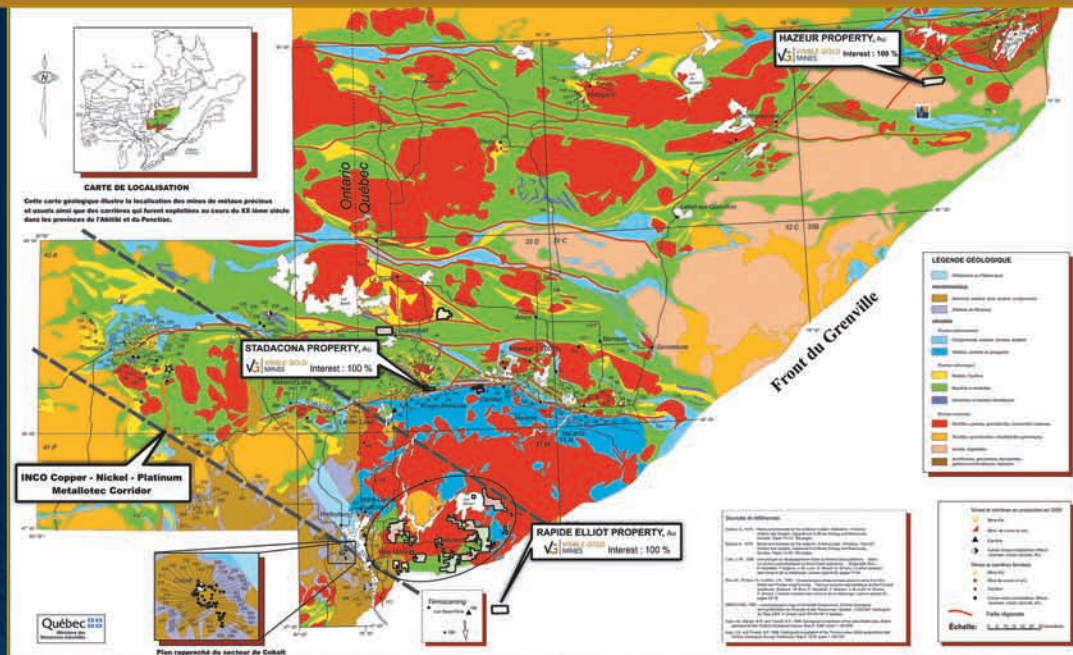


SHARE PRICE PERFORMANCE

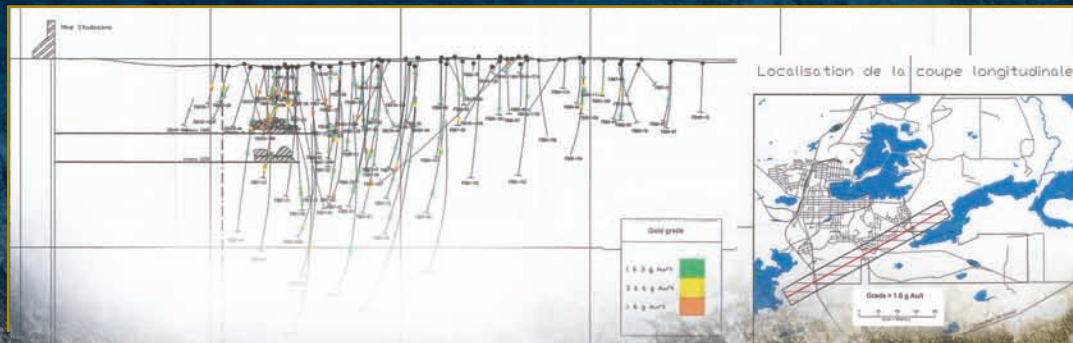


ABITIBI GREENSTONE BELT

154.2 M OZ OF GOLD PRODUCED SINCE 1920



STADACONA PROPERTY: 500 000 T @ 5,34 G/T



PROJECTS:

STADACONA MINE PROPERTY

- Resources 488 400 tons @ 6.3g/t or 98 940 oz of Gold
- Located 800 m of Horne Mine (59.3 Mt at 5.88g/t) in Noranda
- Major drilling program starting Q3-2009

HAZEUR PROPERTY

- Located 1 KM from Philibert gold deposit (1.4M tons @ 5.32g/t)
- 2382 hectares, 100% owned by Visible Gold Mines
- 10 Gold showings on the property

RAPIDES ELLIOT

- Located in a Gold-Uranium basin
- 1950 hectares, 100% owned by Visible Gold Mines
- Located in the gold dispersion train defined by Aurizon Mines

CONTACT US:

Martin Dallaire
 President

Tel.: 819-762-0609

Fax: 819-762-0097

info@visiblegoldmines.com