

THE OPPORTUNITY

Visible Gold Mines (TSX.V – VGD) is taking a focused approach to creating shareholder value by aggressively exploring for the next major gold deposit in northwestern Quebec, one of the world’s premier mining jurisdictions.

VGD raised more than \$12 million over the last few years in order to advance its exploration projects. After ending a successful drilling campaign, VGD is doing everything possible to remain in a strong position when current market conditions improve, and to maximize shareholder value.

CAPITAL STRUCTURE

AS OF JULY 24TH, 2013

- Exchanges: **TSX Venture, Frankfurt**
- Symbols: **VGD, 3V4**
- Shares Issued: **57 234 512**
- Options: **4 165 000**
- Shares Fully Diluted: **61 824 512**
- 52-Week Range: **\$\$0.01-\$0.055**
- Share Price (July 24th): **\$0.03**
- Market Cap: **\$1.2 Million**
- Cash Position: **\$1.1 million**
- Debt: **Nil**

CAUTIONARY STATEMENT: This document may include certain statements that may be deemed “forward-looking statements”. All statements in this document, other than statements of historical fact, that address reserve potential, exploration drilling, mining activities and events or developments that Visible Gold Mines expects, are forward-looking statements. Although Visible Gold Mines believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, mining and exploration results, continued availability of capital and financing, and general economic, market or business conditions. You are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. Martin Dallaire, P.Eng., a Qualified Person in compliance with National Instrument 43-101 with respect to this document has reviewed the contents for accuracy.

BREAKING NEWS

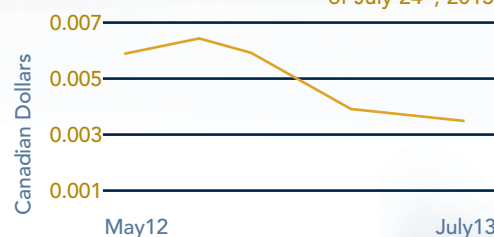
- **VISIBLE GOLD MINES INTERSECTS 21.75 G/T OF GOLD OVER 4.1 METERS AT WASA CREEK IN QUEBEC (March 15th, 2012)**
- **PHASE 3** is required now that a better understanding of the Wasa Creek Property has emerged. Intense fracturing and displacement have been observed at Wasa Creek and it is now believed that the Cadillac Fault runs in a northeast direction as opposed to east-west, creating a zone of major geological interest.
- **PHASE 3** is underway to define new DDH to verify both the Western and the Eastern zones mineralization extensions and openings.
- Visible Gold Mines is currently working on Phase 1 for the Green Giant project to define a DDH program slated for the fall of 2013.

STRATEGIC LAND PACKAGE IN NW QUEBEC

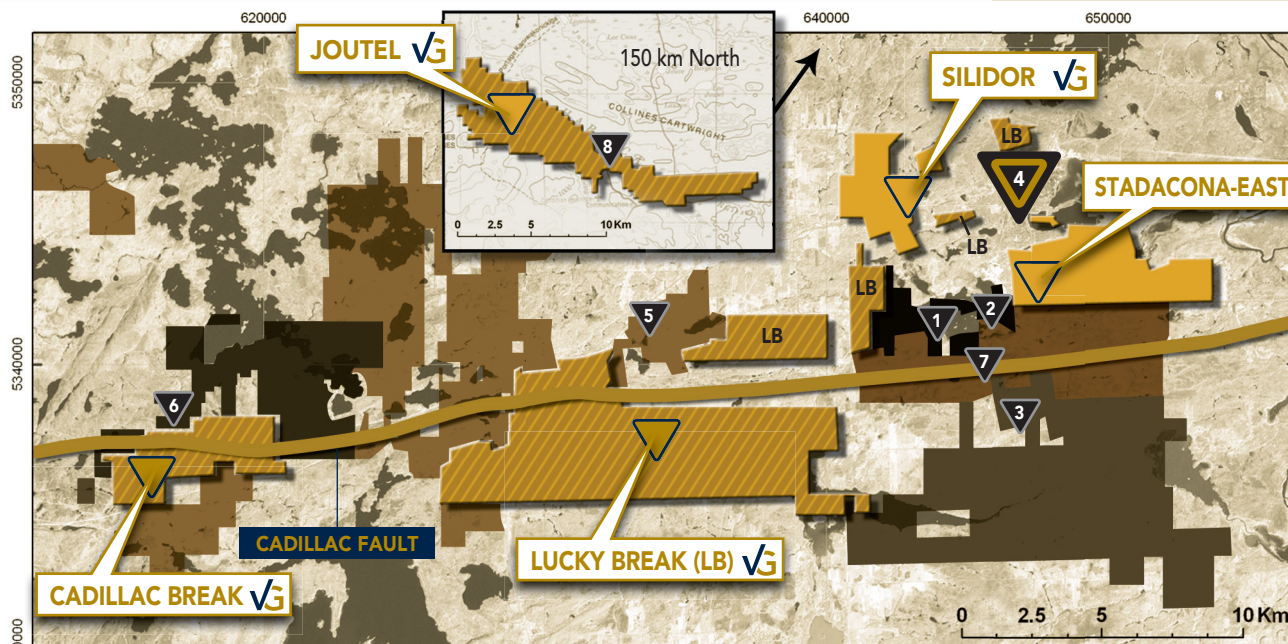


SHARE PRICE PERFORMANCE

VISIBLE GOLD MINES (VGD-TSX.V)
of July 24th, 2013



ABITIBI GREENSTONE BELT 170 M OZ OF GOLD PRODUCED SINCE 1920



- | | |
|--|---|
| <p>1 LAC PELLETTIER</p> <p>2 STADACONA
» 466,000 oz. historical production</p> <p>3 GRANADA</p> <p>4 HORNE MINE
» World Class Gold Mine
» 10 M oz. historical production</p> | <p>5 WASAMAC » All-category 43-101 estimate of 1.4 M oz. (Feb. 2011)</p> <p>6 GALLOWAY</p> <p>7 ASTORIA</p> <p>8 JOUTEL
» 1.1 M oz. historical production</p> |
|--|---|

KEY PROJECTS

JOUTEL (Option 50%)

- VGD has option to earn a 50% interest in this highly prospective land package which stretches 25 km west to east
- The land package includes the former Eagle Ouest and Telbel deposits which produced a combined 1.1 million ounces of gold at a grade of 6.1 g/t (ref: Agnico-Eagle Mines Ltd, 2011)
- To date, Visible Gold Mines has spent \$1,616,484 on the Joutel project and has respected the first and second year's firm commitments
- Phase 3 drilling program is slated for Q3, Q4 of 2013

LUCKY BREAK (Option 60%)

- Continuing to explore this highly prospective land package which was optioned in December 2010, comprising of 7,423 hectares
- Most of the ground covers the Lucky Break project, which includes Wasa Creek and Wasa East properties in the immediate vicinity of Richmond Mines Wasamac deposit

STADACONA-EAST

- 100% owned property is the extension of the former Stadacona Gold Mine and 1 km south of famous Horne Mine at Rouyn-Noranda that built Noranda Mines
- Inferred NI43-101 resource of 163,800 ounces (980 000 tonnes grading 5.19g/t Au at a cut-off grade of 2.5g/t Au) with considerable additional exploration potential to be tested

GREEN GIANT

- Property surrounds a probable felsic intrusive which was detected on regional geophysical survey MEGATEM maps published in 2010 by the Government of Quebec (DP-2010-05)
- The property is believed to be affected by the same regional deformation which is occurred within the intrusions of the Sleeping Giant Mine. At the end of 2008 the Sleeping Giant Mine has had a cumulative production of approximately 960,000 ounces of gold at an average graded of about 11.44g/t Au (www.infomine.com)
- Exploration program scheduled for Q3, Q4 of 2013

CONTACT US

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10/13